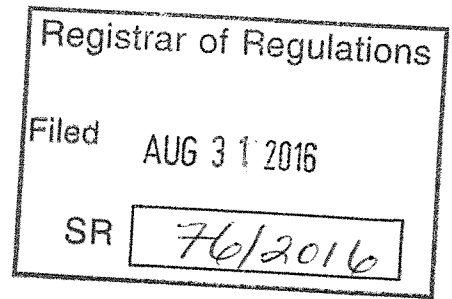




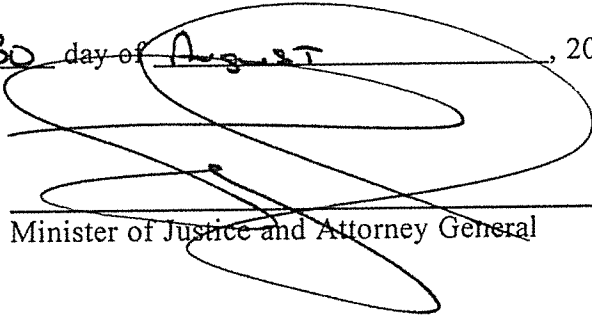
Province of Saskatchewan



Minister's Order

The Minister of Justice and Attorney General, pursuant to section 7 of *The Securities Commission (Regulation Procedures) Regulations*, approves *The Securities Commission (Adoption of National Instruments, Prospectus Rights Offering) Amendment Regulations, 2016* in accordance with the attached Schedule.

Dated at the City of Regina, the 30 day of August, 2016.


Minister of Justice and Attorney General

(For administrative purposes only)

Authority:

The Securities Commission (Regulation Procedures) Regulations - section 7



Province of Saskatchewan

Commission Order

The Financial and Consumer Affairs Authority of Saskatchewan, pursuant to section 154 of *The Securities Act, 1988*, makes *The Securities Commission (Adoption of National Instruments, Prospectus Rights Offering) Amendment Regulations, 2016* in accordance with the attached Schedule.

Dated at the City of Regina, the 23rd day of August, 2016.

Chairperson
Financial and Consumer Affairs Authority of
Saskatchewan

(For administrative purposes only)

Authority:

The Securities Act, 1988 - section 154

SCHEDULE

Title

1 These regulations may be cited as *The Securities Commission (Adoption of National Instruments, Prospectus Rights Offering) Amendment Regulations, 2016*.

R.R.S. c.S-42.2 Reg 3 amended

2 *The Securities Commission (Adoption of National Instruments) Regulations* are amended in the manner set forth in these regulations.

Part IV amended

3(1) Part IV of the Appendix is amended in the manner set forth in this section.

(2) Appendix A is amended after the heading "II Other Issuers (Reporting/Non-reporting)" in paragraph A(a):

(a) by repealing items 17 and 18; and

(b) by adding the following items before paragraph (b):

"19. Rights Offering - Circular

20. Rights Offering - Minimal Connection".

Part LIV amended

4(1) Part LIV of the Appendix is amended in the manner set forth in this section.

(2) Subsection 1(2) is amended by striking out:

"

rights offering	National Instrument 45-101 <i>Rights Offerings</i>
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"

and substituting the following:

"

rights offering circular	Section 2.1 of National Instrument 45-106 <i>Prospectus Exemptions</i>
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"

APPROVED
LEGISLATIVE DRAFTING SECTION

July 25, 2016 - 11:39 a.m.

SECURITIES COMMISSION (ADOPTION OF NATIONAL INSTRUMENTS, PROSPECTUS RIGHTS
OFFERING) AMENDMENT REGULATIONS, 2016

2

(3) Appendix B is amended in Column B of Item 13 by striking out “Rights offering material” and substituting “Rights offering circular”.

Coming into force

5 These regulations come into force on the day on which they are filed with the Registrar of Regulations.